

LEWIS  
ANDROCA  
LLP

L A W Y E R S

E-Filed on 12/19/07

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89169-5996  
Facsimile (702) 949-8321  
Telephone (702) 949-8320

40 North Central Avenue, Suite 1900  
Phoenix, Arizona 85004-4429  
Facsimile (602) 734-3824  
Telephone (602) 262-5756

Susan M. Freeman AZ State Bar No. 004199  
Email: sfreeman@lrlaw.com  
Rob Charles NV State Bar No. 006593  
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**WITHDRAWAL OF OBJECTION  
TO PROOF OF CLAIM FILED BY  
JOHN E. AND SHARON M.  
MCKENNON FOR LACK OF  
DOCUMENTATION**

Hearing Date: December 20, 2007  
Time: 9:30 a.m.

**PLEASE TAKE NOTICE** that the USACM Liquidating Trust (“USACM Trust”) filed its Sixth Omnibus Objection to Proof of Claim for Lack of Documentation (“Objection”) on November, 19, 2007 [DE 5367], which included an objection to Proof of Claim No. 10725-01246 ( the “Claim”) filed by John E. and Sharon M. McKennon (“McKennons”) in the amount of without stating an amount.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

McKennons informally responded to the USACM Trust's Objection and provided documentation to support their Claim.

WHEREFORE, the USACM Trust withdraws its objection to the Claim. The USACM Trust reserves the right of any party in interest, including the USACM Trust, to further object to the McKennons' Claim.

DATED: December 19, 2007

**LEWIS AND ROCA LLP**

By: /s/ RC (#6593)

Susan M. Freeman, AZ 4199 (*pro hac vice*)

Rob Charles, NV 6593

*Counsel for USACM Liquidating Trust*

COPY of the foregoing mailed  
December 19, 2007, to:

John and Sharon McKennon  
1017 Long Point Road  
Grasonville, Maryland 21638-1074

/s/ Christine E. Laurel  
Christine E. Laurel